



**STATE OF CALIFORNIA - GOVERNOR ARNOLD SCHWARZENEGGER
LABOR AND WORKFORCE DEVELOPMENT AGENCY**
CALIFORNIA UNEMPLOYMENT INSURANCE APPEALS BOARD
OFFICE OF THE CHIEF ADMINISTRATIVE LAW JUDGE/EXECUTIVE DIRECTOR
2400 Venture Oaks Way, Suite 300
Sacramento, CA 95833
Phone: (916) 263-6722
Fax: (916) 263-6764

June 13, 2011

To: Board Members

June 2011 Summary Report of Executive Director and
Chief Administrative Law Judge Alberto Roldan

1. Office of the Chief

- We have scheduled our next ALJ Academy to begin on July 11, 2011. The new ALJs will start a two week training block that day before returning to their home offices. We expect to have about 10 new ALJs in the academy along with at least one retired annuitant ALJ from another department.
- Our Security Committee will be having its first organizational meeting on June 23, 2011.
- Interviews were conducted for filling the Presiding Administrative Law Judge Position in the Oakland Office of Appeals on June 6, 2011. Four candidates were interviewed and we expect to be able to make a selection this week.
- The Office of Tax Petitions announcement for a new ALJ closes on June 23rd and interviews will start immediately after that date.

2. Snapshot of Field Operations through May 2011

Overall May Workload and Performance: The numbers show a measurable impact resulting from the judicial training. New cases [38,185] were right on average and down only 25 cases from April 2011. Closed cases [34,144] were 14% fewer than average for the fiscal year and represented the lowest number of decisions in a one month period since August 2009. The open inventory increased [64,024], but from a global perspective, there are still 10,000 fewer open cases than at the end of January 2011, and 20,000 fewer than at the end of July 2010 so we are still overall continuing to reduce the backlog despite this off month.

The number of cases *en route* from the department was at 9,441 as of May 27th, and the HUB queue measured at 810 on that same day. Both are at health balances and are well under control. Given all of the progress of the previous months, the temporary uptick in open caseload was a reasonable trade-off for the benefits of the training conference.

Case Aging, Time Lapse, and federal rankings: The timeliness measures either improved, or were static in May, despite the drop-off in production. The average case age [35 days on May 27th] varied by only one day from April 2011 change and is still 10 days faster than January 2011 measurements. 30-day time lapse slipped slightly to 3%. 45-day time lapse [dropped to the mid 20 % range]. 90-day time lapse [95%] is the one measure that has shown consistent improvement. It has risen by 22 percentage points in three months and represents the best result since July 2008. We are now consistently meeting the federal time standard for this measure.

Unemployment Insurance (UI) for May: New UI cases [36,159 cases; 20,647 appellants] were right at average levels. Closed cases [32,103 cases; 18,331 appellants] were 14% below this year's norm and the fewest since August 2009. The open inventory [53,389 cases; 30,485 appellants] bounced back over 50,000, but remains 12% smaller than the average for the fiscal year.

DI. Disability Insurance (DI) for April: In DI, new cases [1,360] were the fewest since November and closed cases [1,441] the fewest since January. The open inventory [2,046 cases] fell and is now 15% below the fiscal year average.

Tax, Rulings, Other: May was the 2nd straight month of growth in the number of open ruling and tax ruling cases. Nevertheless, due to very low intake for many months, the inventory for these cases is 16% below the fiscal year average. In tax, the conference did not impact the recent trends as new cases [140] were 16% fewer than average, while closed cases [176] were 7% higher than the monthly average this fiscal year. The inventory of tax cases was reduced below 4,800 for the first time since September 2010.

ALL PROGRAM TRENDS - FO

NEW OPENED CASES																
	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	TOTAL	Avg.	% Change	Yr-Yr AvgChg
2008	25,938	23,093	27,702	31,537	27,015	26,199	27,234	27,027	32,412	33,831	30,926	31,245	344,159	28,680		
2009	34,115	30,306	33,645	34,018	34,720	36,687	34,412	33,610	35,623	38,035	29,542	39,222	413,935	34,495	120%	5,815
2010	39,381	36,310	40,820	45,037	39,399	38,140	41,563	43,324	33,493	37,396	31,757	37,369	463,989	38,666	112%	4,171
2011	40,411	36,315	41,141	38,210	38,185								194,262	38,852	100%	187
													2010	100%	97%	
													2009	113%	116%	
													2008	135%	144%	
													chq to '11 avg	chq to '11 YTD		
CLOSED CASES																
	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	TOTAL	Avg.	% Change	Yr-Yr AvgChg
2008	22,962	24,939	31,377	27,534	29,082	26,725	26,640	21,783	26,305	29,943	23,055	27,989	318,334	26,528		
2009	27,273	26,451	30,253	32,388	31,481	34,471	36,722	32,474	34,290	41,893	36,461	38,969	403,126	33,594	127%	7,066
2010	34,404	40,009	46,641	42,106	37,589	39,101	37,848	41,243	40,987	39,872	36,622	38,452	474,874	39,573	118%	5,979
2011	35,905	40,146	52,970	37,208	34,144								200,373	40,075	101%	502
													2010	101%	100%	
													2009	119%	136%	
													2008	151%	147%	
													chq to '11 avg	chq to '11 YTD		
BALANCE OPEN CASES																
	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Avg.	% Change	Yr-Yr AvgChg	
2008	50,735	48,851	45,085	48,985	46,870	46,297	46,811	51,973	58,005	61,773	69,574	72,712		53,973		
2009	79,459	83,239	86,674	88,675	91,984	94,025	91,932	93,231	94,499	90,583	83,671	83,874		88,487	164%	34,515
2010	88,772	84,920	78,808	81,554	83,171	81,997	85,167	86,889	79,186	76,869	71,857	70,783		80,831	91%	-7,656
2011	75,199	71,225	59,203	60,086	64,024									65,947	82%	-14,884
													2010	82%	79%	
													2009	75%	77%	
													2008	122%	137%	
													chq to '11 avg	chq to '11 YTD		
Open Balance May to date is down 21% from 2010, down 23% from 2009, and up 37% from 2008																
Open Balance monthly average is down 18% from 2010, down 25% from 2009, and up 22% from 2008																

UI TRENDS - FO

Program Codes 1, 2, 3, 4, 5, 6, 8, 23, 24, 28, 29, 30, 31, 33, 34, 35, 36, 37, 38, 41, 42

NEW OPENED CASES																
	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2008	24,049	20,982	25,443	28,984	24,768	24,092	24,904	24,902	29,898	31,704	29,345	29,331	318,402	26,534		
2009	32,164	29,014	31,429	31,869	32,267	34,435	32,319	31,827	33,713	35,619	27,150	37,388	389,194	32,433	122%	5,899
2010	37,307	34,125	38,172	42,249	37,447	36,321	39,238	40,219	31,780	35,604	30,181	35,509	438,152	36,513	113%	4,080
2011	38,676	34,399	39,494	35,519	36,159								184,247	36,849	101%	337
														2010	101%	97%
														2009	114%	118%
														2008	139%	148%
														chg to '11 avg	chg to '11 YTD	

UI registrations May to date are down 3% from 2010, up 18% from 2009, and up 48% from 2008
 UI registration monthly average is up 1% from 2010, up 14% from 2009, and up 39% from 2008

CLOSED CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2008	21,005	22,903	29,555	25,899	26,437	24,463	24,439	19,930	24,266	27,396	21,606	26,483	294,382	24,532		
2009	25,728	24,752	28,392	30,565	30,101	32,703	34,500	30,455	32,165	39,878	34,525	36,623	380,387	31,699	129%	7,167
2010	32,738	37,951	44,067	39,481	35,731	36,680	35,798	39,000	38,748	37,386	34,848	36,237	448,665	37,389	118%	5,690
2011	34,029	37,998	50,124	35,054	32,103								189,308	37,862	101%	473
														2010	101%	100%
														2009	119%	136%
														2008	154%	150%
														chg to '11 avg	chg to '11 YTD	

BALANCE OPEN CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec		Avg.	% Chg of Avg	Yr-Yr AvgChg
2008	42,602	40,635	36,437	39,418	37,700	37,280	37,664	42,554	48,111	52,305	59,975	62,706		44,782		
2009	69,049	73,237	76,311	77,968	80,188	81,750	79,774	81,302	82,785	78,473	71,095	71,813		76,979	172%	32,197
2010	76,301	72,323	66,136	68,715	70,234	69,664	72,557	73,410	66,243	64,624	59,811	59,075		68,258	89%	-8,721
2011	63,632	59,909	49,088	49,435	53,389									55,091	81%	-13,167
														2010	81%	78%
														2009	72%	73%
														2008	123%	140%
														chg to '11 avg	chg to '11 YTD	

UI balance of open cases May to date is down 22% from 2010, down 27% from 2009, and up 40% from 2008
 UI balance monthly average down 19% from 2010, down 28% from 2009, and up 23% from 2008

DI TRENDS - FO

Program Codes 7, 10, 11, 12, 16 & 20

NEW OPENED CASES																
	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2008	1,481	1,470	1,661	1,887	1,534	1,540	1,615	1,333	1,697	1,640	1,317	1,522	18,697	1,558		
2009	1,610	1,107	1,794	1,519	1,628	1,748	1,537	1,321	1,571	1,414	1,245	1,330	17,824	1,485	95%	-73
2010	1,446	1,437	1,775	1,957	1,371	1,232	1,763	1,609	1,366	1,372	1,159	1,414	17,901	1,492	100%	6
2011	1,537	1,651	1,411	1,691	1,360								7,650	1,530	103%	38
													2010	103%	96%	
													2009	103%	100%	
													2008	98%	95%	
														chg to '11 avg	chg to '11 YTD	
CLOSED CASES																
	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2008	1,579	1,477	1,506	1,368	1,884	1,720	1,601	1,385	1,579	1,920	1,049	1,277	18,345	1,529		
2009	1,217	1,269	1,451	1,465	1,129	1,463	1,823	1,644	1,648	1,753	1,527	1,701	18,090	1,508	99%	-21
2010	1,283	1,557	1,967	1,852	1,276	1,581	1,494	1,511	1,581	1,552	1,372	1,565	18,591	1,549	103%	42
2011	1,295	1,576	1,925	1,512	1,441								7,749	1,550	100%	1
													2010	100%	98%	
													2009	103%	119%	
													2008	101%	99%	
														chg to '11 avg	chg to '11 YTD	
BALANCE OPEN CASES																
	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec		Avg.	% Chg of Avg	Yr-Yr AvgChg
2008	2,590	2,586	2,738	3,257	2,907	2,728	2,742	2,692	2,810	2,525	2,790	3,034		2,783		
2009	3,426	3,264	3,613	3,684	4,197	4,478	4,204	3,895	3,819	3,476	3,203	2,836		3,675	132%	891
2010	2,997	2,876	2,682	2,789	2,891	2,541	2,808	2,908	2,691	2,513	2,299	2,148		2,679	73%	-996
2011	2,390	2,465	1,951	2,126	2,046								2010	2,196	82%	-483
													2009	60%	60%	
													2008	79%	78%	
														chg to '11 avg	chg to '11 YTD	
Open Balance DI May to date is down 23% from 2010, down 40% from 2009, and down 22% from 2008																
Open Balance monthly average down 18% from 2010, down 40% from 2009, and down 21% from 2008																

TAX TRENDS - FO

Program Codes 15, 17, 18, 32

NEW OPENED CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Yr-Yr Avg	Yr-Yr AvgChg	
2008	187	277	202	191	183	281	199	171	201	303	170	254	2,619	218			
2009	166	93	219	174	258	164	252	256	169	292	224	229	2,496	208	95%	-10	
2010	142	139	164	233	140	163	94	137	146	181	188	232	1,959	163	78%	-45	
2011	134	168	144	261	140								847	169	104%	6	
															2010 104%	104%	
															2009 81%	93%	
															2008 78%	81%	
															chg to '11 avg	chg to '11 YTD	

Tax registrations May to date are up 4% from 2010, down 7% from 2009, and down 19% from 2008

Tax registration monthly average up 4% from 2010, down 19% from 2009, and down 22% from 2008

CLOSED CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Yr-Yr Avg	Yr-Yr AvgChg	
2008	82	147	117	78	414	145	174	139	118	167	68	87	1,736	145			
2009	92	97	172	149	72	97	126	111	162	70	149	288	1,585	132	91%	-13	
2010	48	109	107	91	117	124	135	101	174	130	99	235	1,470	123	93%	-10	
2011	139	173	193	252	176								933	187	152%	64	
															2010 152%	198%	
															2009 141%	160%	
															2008 129%	111%	
															chg to '11 avg	chg to '11 YTD	

BALANCE OPEN CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec		Avg.	% Chg of Yr-Yr Avg	Yr-Yr AvgChg	
2008	2,739	2,869	2,953	3,066	2,833	2,969	2,994	3,026	3,109	3,243	3,344	3,511	3,055				
2009	3,585	3,580	3,627	3,649	3,836	3,903	4,029	4,174	4,180	4,402	4,477	4,416	3,988	131%	934		
2010	4,509	4,539	4,596	4,738	4,759	4,796	4,754	4,790	4,758	4,801	4,890	4,885	4,735	119%	746		
2011	4,880	4,874	4,824	4,833	4,797								4,842	102%	107		
															2010 102%	105%	
															2009 121%	132%	
															2008 158%	167%	
															chg to '11 avg	chg to '11 YTD	

Tax dispositions May to date are up 98% from 2010, up 60% from 2009, and up 11% from 2008

Tax disposition monthly average is up 52% from 2010, up 41% from 2009, and up 29% from 2008

RULING - OTHER TRENDS - FO

Program Codes 9, 13, 14, 19, 21, 22, 40, 44

NEW OPENED CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2008	221	364	396	475	530	286	516	621	616	184	94	138	4,441	370		
2009	175	92	203	456	567	340	304	206	170	710	923	275	4,421	368	100%	-2
2010	486	609	709	598	441	424	468	1,359	201	239	229	214	5,977	498	135%	130
2011	64	97	92	739	526								1,518	304	61%	-194
													2010	61%	53%	
													2009	82%	102%	
													2008	82%	76%	
													chg to '11 avg	chg to '11 YTD		

Other registrations May to date are down 47% from 2010, up 2% from 2009, and down 24% from 2008
 Other registration monthly average is down 39% from 2010, down 18% from 2009, and down 18% from 2008

CLOSED CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2008	296	412	199	189	347	397	426	329	342	460	332	142	3,871	323		
2009	236	333	238	209	179	208	273	264	315	192	260	357	3,064	255	79%	-67
2010	335	392	500	682	465	716	421	631	484	804	303	415	6,148	512	201%	257
2011	442	399	728	390	424								2,383	477	93%	-36
													2010	93%	100%	
													2009	187%	199%	
													2008	148%	165%	
													chg to '11 avg	chg to '11 YTD		

BALANCE OPEN CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec		Avg.	% Chg of Avg	Yr-Yr AvgChg
2008	2,804	2,761	2,957	3,244	3,430	3,320	3,411	3,701	3,975	3,700	3,465	3,461	3,352			
2009	3,399	3,158	3,123	3,374	3,763	3,894	3,925	3,860	3,715	4,232	4,896	4,809	3,846	115%	493	
2010	4,965	5,182	5,394	5,312	5,287	4,996	5,048	5,781	5,494	4,931	4,857	4,658	5,159	134%	1,313	
2011	4,281	3,977	3,340	3,692	3,792								3,816	74%	-1,342	
													2010	74%	73%	
													2009	99%	113%	
													2008	114%	126%	
													chg to '11 avg	chg to '11 YTD		

Other dispositions May to date are even with 2010, up 99% from 2009, and up 65% from 2008
 Other disposition monthly average is down 7% from 2010, up 87% from 2009, and up 48% from 2008

Other balance of open cases May to date is down 27% from 2010, up 13% from 2009, and up 26% from 2008
 Other balance monthly average is down 26% from 2010, down 1% from 2009, and up 14% from 2008

AO REPORT TO BOARD—MONTH OF MAY 2011

	# Cases	# Appellants	Fiscal Yr Ave
REGISTRATIONS	3,318	2,029	14% above
DISPOSITIONS	2,994	1,849	14% above
OPEN BALANCE	5,814	3,876 (est.)	43% above
CASE AGING	45 Days	DID NOT MET DOL STANDARD (40 days or less)	

TIME LAPSE

DOL Standard	Actual % for MAY 2011	Expected
45 Days	7%	50%
75 Days	88%	80%
150 Days	99%	95%

ADDITIONAL INFORMATION

FO TO AO Monthly Report

Exemptions, Retired Annuitants and New Hires

NAUIAB

California Unemployment Insurance Appeals Board
Board Appeal Summary Report

	May, 2011	April, 2011	March, 2011	February, 2011
	Average Days in Transfer	Case Count	Average Days in Transfer	Case Count
	Average Days in Transfer	Case Count	Average Days in Transfer	Case Count
Fresno	3.12	191	3.35	161
Inglewood	3.41	256	4.31	334
Inland	4.63	217	6.36	429
Los Angeles	3.16	176	4.70	274
Oakland	4.45	202	8.50	185
Orange County	3.44	233	2.93	316
Oxnard	3.74	197	3.51	194
Pasadena	6.25	153	6.68	226
Sacramento	4.05	214	4.57	361
San Diego	6.65	167	8.64	295
San Francisco	3.40	143	3.96	159
San Jose	3.66	116	6.34	141
Tax Office	4.17	23	5.05	61
Total	4.11	2288	5.33	3136
			5.50	3913
			6.11	2830

Case Assignment to the Board for the month of: May 2011
Agenda Item 9

Board Member	1st	2nd	3rd	UI	DI	Ruling	Tax	1 Party	2 Party	Total
Alberto Torrico										
Sum	296	317	0	565	39	0	9	250	363	613
Percent	17%	18%	0%	17%	20%	0%	21%	18%	17%	
Bonnie Garcia										
Sum	278	261	0	502	31	0	6	231	308	539
Percent	16%	15%	0%	15%	16%	0%	14%	16%	14%	
Denise Ducheny										
Sum	278	310	0	539	35	3	11	213	375	588
Percent	16%	18%	0%	16%	18%	30%	26%	15%	17%	
Dennis Hollingsworth										
Sum	299	306	3	562	37	4	5	251	357	608
Percent	17%	17%	5%	17%	19%	40%	12%	18%	17%	
George Plescia										
Sum	243	250	3	458	29	1	8	194	302	496*
Percent	14%	14%	5%	14%	15%	10%	19%	14%	14%	
Robert Dresser										
Sum	44	10	49	98	4	0	1	27	76	103
Percent	3%	1%	89%	3%	2%	0%	2%	2%	4%	
Roy Ashburn										
Sum	313	298	0	581	25	2	3	237	374	611
Percent	18%	17%	0%	18%	13%	20%	7%	17%	17%	
Total Cases Reviewed:	1751	1752	55	3305	200	10	43	1403	2155	

***Off Calendar**

Monthly Board Meeting Litigation Report - May 2011

AGENDA ITEM 9

LITIGATION CASES PENDING	TOTAL = 278	
SUPERIOR COURT: Claimant Petitions.....	230	
Employer Petitions.....	25	
EDD Petitions.....	3	
Non-benefit Court Cases	8	
APPELLATE COURT: Claimant Appeals.....	8	
Employer Appeals.....	3	
EDD Appeals.....	0	
Non-benefit Court Cases	0	
ISSUES: UI.....	240	
DI.....	15	
Tax.....	14	
Non-benefit Court Cases	9	

2011 CALENDAR YEAR ACTIVITY - Benefit & Tax Cases

LITIGATION CASES FILED	YTD	May
SUPERIOR COURT: Claimant Petitions.....	69	13
Employer Petitions.....	4	1
EDD Petitions.....	0	0
APPELLATE COURT: Claimant Appeals.....	2	1
Employer Appeals.....	0	0
EDD Appeals.....	0	0
LITIGATION CASES CLOSED	YTD	May
SUPERIOR COURT: Claimant Petitions.....	38	3
Employer Petitions.....	9	0
EDD Petitions.....	1	1
APPELLATE COURT: Claimant Appeals.....	1	0
Employer Appeals.....	0	0
EDD Appeals.....	0	0

2011 Decision Summary

Claimant Appeals	Employer Appeals	CUIAB Decisions
Win: 5	Loss: 33	Win: 0 Loss: 8 Affirmed: 41 Reversed: 5 Remanded: 0



CALIFORNIA UNEMPLOYMENT INSURANCE APPEALS BOARD

SPECIAL PROJECTS MATRIX

June 2011

California's economy is globally ranked with approximately 1.0 million business owners and 15.9 million workers. Currently, California, along with the nation, is experiencing an immense economic downturn with 2.3 million California workers out of work. These are unprecedented numbers for California and the nation. Given this current economic situation, we strive to better serve California's workers and business owners during a time when more than ever, they are in need of our services. Since January 2009, the Board has been focused on the appeal backlog and identifying work solutions that will help address the workload.

WORK PROCESS IMPROVEMENTS

Project & Description	Lead	Priority	Milestones	Goals	Status
EDD/CUIAB Appeal Co-Location Pilot Expediting the co-location of four CUIAB staff at EDD's LA PAC to streamline appeals registration processing.		High	Develop scope with EDD 07/2010 Connectivity established 08/2010 Equip installed 08/2010 Train staff 09/2010 Launch Pilot 09/27/2010	<ul style="list-style-type: none">- Reduce claimants' & employers' wait time for hearing decisions.- Resolve appeal registration issues in a timely manner.	Project launch on 09/27, EDD & CUIAB staff will evaluate the initial project data after the first 30 days and follow with evaluations at 60 and 90 days. Suspended on 10/04 to address CUIAB registration backlog due to hiring freeze. With hiring exemptions of 04/20, CUIAB is identifying staffing needed to relaunch this project.
US Department of Labor Taskforce For nine years, CUIAB has failed to meet US DOL timeliness standards for UI appeals. California is ranked 51 st among 53 states and US territories on time lapse and case aging standards. In late 2008, US DOL placed CUIAB under a corrective action plan with oversight by a taskforce of US DOL, EDD & CUIAB representatives.		High		<ul style="list-style-type: none">- Meet DOL time lapse measures.- Meet DOL case age measures.	US DOL representatives conducted an appellate review and evaluation during the week of 07/27-31/2009. Formal DOL report sent on 02/05/2010. A response by LWDA was sent on 03/10/2010. The two-year "At-Risk" corrective action plan was submitted to DOL on 07/15/2010.

Technology	Project & Description	Lead	Priority	Milestones	Goals	Status
CUIAB Network Upgrade This upgrade will double the bandwidth for faster processing of appeal data and information for ALJs and staff.	Rafael Placencia	High	On Hold	EDD/CUIAB workgroup launched 08/18/2009 Unisys contract award 21/2010 Phase I implementation 04/14/2010 (second level) Phase II design 05/03/2010 (first level) Phase II implementation 09-13/2010	<ul style="list-style-type: none"> - Reduce claimants' & employers' wait times for benefits and adjustments. - Reduce postage and paper costs. - Increase information security for claimants & employers. 	FO design & development began 05/03/2010 Phase II implementation rollout began 09/22 with three FOs. Rollout of five FOs follow on 10/04 & 10/07. Phase III project development for Tax & DI decisions on hold through 05/2011 due to EDD's ACES implementation and DI staffing constraints. (Originally delayed from 11/2010, 01/2011, 03/2011, 04/2011 & 05/2011).
Digital Imaging Currently, EDD mails hard copy documents to CUIAB when an appeal is filed. CUIAB will collaborate with EDD to image documents and records relating to all appeals and design an electronic exchange.	Lori Kurosaka	High	Kick off 11/2010 FSR completion 02/2011 Potential BCP 02/2011 Procurement Q4/2011 FSR in review 03/4/2011	<ul style="list-style-type: none"> - Reduce paper files prepared & sent by EDD. - Increase information security. - Reduce paper file storage space needs & costs at CUIAB. - Reduce postage costs. - Increase federal performance. 	DOJ approved funding at \$354,000 for this planning phase only. Project and procurement strategy approved by LWDA & EDD. Six week start delay due to OCO approval. EDD & staff are compiling estimated project costs. Revisions completed per Agency comments.	Meeting w/ EDD IT to explore options & alignment with Agency network consolidation efforts. Design plans are completed.
Digital Personnel System This project creates a paperless process for recruitment and hiring process between HR and hiring managers (Phase I). Phase II will use CUIAB's external web site to accept electronic application filing for CUIAB job vacancies.	Rafael Placencia	Medium	On Hold	Phase I design 05/2009 Phase I implementation 06/2009 Phase II design 08/2009 Phase II implementation 09/2009	<ul style="list-style-type: none"> - Replace existing manual process to full paperless process. - Eliminate the mailing of applicant documentation. - Reduce staff time for preparing to hire by fully automating the application process. 	Phase I is in use. Phase II is in development.
Electronic Case Management CUIAB's case tracking database is 8 years old and becoming cumbersome to manage the current workload volume. CUIAB is collaborating with LWDA & EDD to develop an integrated case management system.	Lori Kurosaka	High		<ul style="list-style-type: none"> - Receive appeals case documents electronically from EDD. - Eliminate internal mailing of case documents. 	DOJ approved funding at \$404,000 for the planning phase only. Project & procurement strategy approved for FSR development by LWDA, EDD & CUIAB. Vendor contract approved by LWDA. Kick off occur occurred in 05/2011. Anticipate completion by 08/2011.	Email notifications implemented in 09/2010. FO/IT request for DE 1300 update to UI Branch for cell phone/text messaging made on 10/03/2010. Email reminders rescheduled for delivery 7 days prior to hearing date.
Expand Auto Dater Hearing Reminder Adding email and cell phone text features for supplemental hearing notifications.	Rafael Piacencia	High		<ul style="list-style-type: none"> - Increase hearing attendance rate & productivity. 		

TECHNOLOGY cont.

Project & Description	Lead	Priority	Milestones	Goals	Status
Field Office Technology Enhancements CUIAB is investing and testing the use of larger sized monitors for hearing rooms. Also, CUIAB will provide second monitors for support staff to toggle into SCDB without interrupting their CATS displays.	Rafael Placencia	On Hold	Complete procurement 02/2011.	- Improve readability of documents on screen.	Preparing procurement documents for additional monitors. Hardware deployment continues.
Field Office Telephone Tree Field Operations will test the use of phone menu options to answer routine constituent calls. This will allow support staff to spend more time on the non-routine calls.	Rafael Placencia	Medium	Develop standard automated phone tree to be used for all FO's Pilot new phone tree in the Inland FO	- Reduce claimants & employers wait time for hearing decisions. - Standardize hearing information provided by phone.	Standard phone tree design completed. Pilot began in the Inland FO. IT & Admin are developing evaluation tool to measure pilot effectiveness.
Hearing Scheduling System Currently, FO & AO support staff schedule or assign appeal hearings or cases using a hybrid manual process.	Lori Kurosaka Faye Saunders	High	Charter & scope completed. Kick off 10/4/2010. Requirements 2/20/11.	- Improve IT efficiency & effectiveness. - Improve security. - Reduce IT costs by using shared service models. - Reduce greenhouse gas emissions. - Reduce the use of paper for board appeal processing and board meetings.	AO, FO & IT observed an EDD demo on their UI Scheduling System. AO business requirements in review.
LwDA Network Consolidation To comply with OCIO Policy Letter 0-14, the LwDA Department's & Boards are developing a network consolidation plan that must be completed by June 2013.	Rafael Placencia	Medium	LwDA Workgroup develops migration plan. Consensus on migration plan.	The migration plan is completed and a cost model has been developed.	
Personal Productivity & Mobility Pilot for Board Members, Appellate & Senior Staff CUIAB will test the use of new mobile, paperless technology with Board Members, Six Appellate AJs, and Senior Staff.	Rafael Placencia	Medium	- Reduce claims & employers wait time for hearing decisions. - Provide easier electronic process for staff to calendar hearings or schedule cases.	Received OCIO approval for procurement. Procurement completed. IT configuring tablets.	
Printer Standardization Standardizes the use of printers throughout the organization as they are replaced. This will reduce maintenance and lower costs through the printers' lives.	Rafael Placencia	On Hold	- Reduce maintenance & support costs. - Reduce toner costs.	Researching feasible equipment. Standards are in place for light, heavy, color, and multi-function printers.	
VOIP Telephony CUIAB is exploring use of Voice Over Internet technology to provide lower cost telecommunications.	Rafael Placencia Janet Magilline	High	Competed - Murrieta, Van Nuys, Santa Ana, Visalia, Salinas, Chatsworth, Long Beach, Chula Vista, Lancaster, West Covina, Indio, Santa Maria, San Bernardino.	- Elimination of long distance toll calls - Consolidation of telecommunications support areas.	OTECH delegation submitted 04/08/10 Working with vendor to establish system requirements. Revising rollout schedule with Verizon. Will perform a high level cost analysis of the project.

TECHNOLOGY cont.

Project & Description	Lead	Priority	Milestones	Goals	Status
Workstation Refresh Replace the 150 remaining PCs that have expired warranties throughout the state.	Rafael Placencia	High	-	-	Preparing procurement documents. Standard images are being tested on the hardware received.

STAFFING, FACILITIES, EQUIPMENT & OTHER

Project & Description	Lead	Priority	Milestones	Goals	Status
Administration Branch Move To leverage headquarters space, a part of Administration Branch staff will be housed on the first floor @ Venture Oaks.	Jaret Maglione Pam Boston	High	Tenant improvements done. Modular furniture installed.	-	This move will accommodate space needs for Personnel, IT move completed. Personnel move scheduled for 06/10/2011.
Archive File Document Conversion Each FO is retaining three years of completed paper appeal case files that are sitting in considerable real estate space. The file room space may be easily converted to ALJ offices or hearing rooms.	Lori Kurosaka Pat Houston	High	MSA vendor contract executed 01/20/2010. CC: Ireland, LA, Oxnard, San Jose, San Diego, LA, Santa Barbara, SF, Appellate complete Vendor quality checks C4/C5, 05/06, 05/19. Vendor quality check 05/09	<ul style="list-style-type: none"> - Recapture real estate space for ALJ offices and hearing rooms. - Priority conversion for OC, Inland, LA, San Jose & Oxnard. 	FO staff are inventoring, preparing and boxing 2008 & 2009 archive appeal files in Fresno, Pasadena and Tax. FOs with adequate staffing are beginning to send 2010 files to vendor.
Performance Management Tools for Board & Leadership In addition to program performance reporting to US DCL, CUIAB is developing reporting tools that the Board & Leadership will use to monitor overall appellate performance and process cycle times. These tools will also help to measure success with the large scale technology projects.	Janet Maglione	High	Business case metrics for imaging Business case metrics for case management	-	Completed report templates with IT and tested with live data. Developing performance metric tool for Board & leadership to summarize data and analysis of the metrics.
Transforming CUIAB To procure a consultant to help plan and guide the leadership team through organizational change management. A consultant will assist with defining organizational structure, proactive communicators with stakeholders, identify staff skill sets needed for new technology, etc.	Rafael Placencia Pam Boston Lori Kurosaka	High	Release RFO 03/7/2011 Re-release RFO 05/12/2011 Bids due 05/31/2011. Intent to award 06/10/2011. Intend to execute 06/27/2011	<ul style="list-style-type: none"> - Plan, design, and implement organizational design for the large scale technology projects. - Plan and coordinate communications with all stakeholder groups. 	Received only two bids during initial release. CUIAB re-releasing RFP announcement on 05/12.

CUIAB 10/11 Fiscal Year Overtime - SCO Report

July 2010 through April 2011

86

Branch	FY Y-T-D Decision Typing		FY Y-T-D CTU Typing		FY Y-T-D Registration		FY Y-T-D Other	
	Hours	Pay	Hours	Pay	Hours	Pay	Hours	Pay
Appellate	33.75	\$919.12	480.00	\$14,606.40	407.55	\$11,661.50	605.45	\$17,598.59
Admin	79.00	\$2,837.24	0.00	\$0.00	274.50	\$9,735.82	754.75	\$30,591.30
IT	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00	1,245.75	\$52,830.41
Exec	0.00	\$0.00	0.00	\$0.00	32.50	\$1,658.48	244.50	\$7,578.84
Field	3,312.25	\$116,054.20	0.00	\$0.00	3,799.50	\$110,495.84	5,980.00	\$171,607.38
Total	3,425.00	\$119,810.56	480.00	\$14,606.40	4,514.05	\$133,551.64	8,830.45	\$280,206.52

Branch	10/11 Fiscal Year-to-Date Total Overtime Expenditures				FY 10/11 FY Projections
	10/11 FY Allocation	Year-to Date Hours	Position Equivalent	Year-to Date Pay	
Appellate	\$158,242.99	1,526.75	0.88	\$44,785.61	\$113,457.38
Admin	\$121,418.90	1,108.25	0.64	\$43,164.36	\$78,254.54
IT	\$113,289.60	1,245.75	0.72	\$52,830.41	\$60,459.19
Exet	\$17,565.82	277.00	0.16	\$9,237.32	\$8,328.50
Field Operations	\$1,221,881.22	13,091.75	7.55	\$398,157.42	\$823,723.80
Total	1,632,398.53	17,249.50	9.95	\$548,175.12	\$1,084,223.41
Actual Monthly Average Personnel Year (July/Aug/Feb-Apr)			19.91		\$974,588.38

10/11 Fiscal Year-to-Date Lump Sum Payout			
July 2010 through April 2011			
Branch	Year-to Date Hours	Year-to-Date Position Equivalent	Year-to Date Pay
Appellate	1,534.00	0.89	\$78,940.00
Admin	739.30	0.43	\$18,390.83
IT	441.00	0.25	\$12,322.32
Exec	4,136.00	2.39	\$209,856.00
Field Operations	8,533.30	4.92	\$370,153.21
Total	15,383.60	8.88	\$689,662.36

California Unemployment Insurance Appeals Board

2011-2012 FISCAL YEAR BUDGET
Budget Advisory Committee Proposal

5-25-11/rme (rvs)

BASE BUDGET/RESOURCE	POSITIONS			SALARY/WAGE			BENEFITS	OE&E	TOTAL		
	Perm	Temp	Total	Perm	Temp	SubTotal					
CUIAB's BASE BUDGET ESTIMATE											
May 2011 Revise Adjustments											
Unemployment Insurance Program	38.5	38.5		2,253,636	2,253,636	893,386	\$ 3,147,022	\$	\$ (113,935)		
Disability Insurance Program	-1.4	-1.4		-81,950	-81,950	-31,985	\$ (1,700,147)	\$			
Paid Family Leave Program				-1,129,051	-1,129,051	-353,682	-217,414	\$			
EO S-01-10 Workforce Cap Plan 5%	-55.0	-55.0		-3,119,000	-3,119,000	-1,127,991	-715,009	\$ (4,962,000)			
EO B-1-11 Cellular Device Reduction 50%							-105,000	\$ (105,000)			
Personal Leave Program 4.62% Salary Reduction											
Non ALIs/Excluded/Exempt - 4 months	-371,633	-175,083		-546,717	-197,721		\$ (744,437)	\$			
ALIs - 9 months	-1,037,769			-1,037,769	-375,310		\$ (1,413,079)	\$			
TOTAL (Estimates)	735.5	278.6	1014.1	50,090,979	19,833,289	69,924,268	24,045,799	10,036,578	\$ 104,006,644		
BRANCH REQUESTS											
Personnel and OE&E	PYS	Salary	Perm	Temp	Total	Perm	Temp	SubTotal	BENEFITS		
Appellate Operations	83.5	5,531,393	58.1	28.0	86.1	3,789,246	1,398,738	5,187,984	361,543 \$ 7,504,475		
Administrative Services	62.6	3,456,370	56.0	5.0	61.0	3,006,106	338,072	3,344,178	1,260,161 \$ 4,360,543 \$ 8,964,882		
Information Technology	47.3	2,598,321	44.0	5.0	49.0	2,970,985	448,408	3,419,393	1,288,503 \$ 2,124,986 \$ 6,832,882		
Executive Office	20.5	1,926,912	15.0	1.5	16.5	1,347,957	463,925	1,811,882	682,757 \$ 1,441,175 \$ 3,935,814		
Field Operations (less TIs/ARF)	686.8	48,936,961	542.0	108.0	650.0	37,759,724	7,710,088	45,469,812	17,134,036 \$ 11,854,281 \$ 74,458,129		
TOTAL	901.7	62,449,957	715.1	147.5	862.6	48,874,018	10,359,231	59,233,249	22,320,404	20,142,528	\$ 101,696,181
BALANCE / RESERVE (\$2.3 million less Benefits)	20.4	131.1	151.5	1,216,960	9,474,058	10,691,018	1,725,395	(10,105,951)	\$ 585,068		

CALIFORNIA UNEMPLOYMENT INSURANCE APPEALS BOARD									
OPERATING EXPENSE AND EQUIPMENT BUDGET FOR SFY 2010/2011									
SFY 2010-11 Expenditures and Encumb. Through 2/28/11									
EXP CODE	Name	10/11 Allocation	10/11 Augment	10/11 Adjusted Allocation	Actual Expend thru 2/28/11	Projected Expend thru 6/30/11	Balance 3/1/11	Projected Balance Available	
310	Supplies	405,500	-	405,500	276,926	415,389	128,574	(9,889)	
412	Voice/Data System Installation & Repair	7,000	-	7,000	66,255	66,315	(59,255)	(59,315)	
410/420/	Telephone Services	572,000	131,700	703,700	378,708	568,062	324,992	135,638	
421	Postage	755,000	-	755,000	444,080	666,121	310,920	88,879	
450	Other Postage	152,512	1,040	153,552	102,632	153,947	50,920	(395)	
520	In State Travel	719,500	-	719,500	526,079	901,850	193,421	(182,350)	
523	Auto Expenses	2,000	-	2,000	1,024	1,536	976	464	
530	Out of State Travel (25)	11,400	-	11,400	-	-	11,400	11,400	
612	DP Equip Rent / Maintenance	934,813	(15,251)	919,562	349,590	889,863	569,971	29,699	
613	Non DP Equip Rent	-	-	-	-	-	-	-	
616	Software Purchase	64,200	2,282	66,482	7,883	18,193	58,598	48,288	
620	Non DP Equip Maint / Repair	187,471	(11,452)	176,019	53,646	176,019	122,373	-	
640	Equipment Purchase (under \$5000)	8,540	14,444	22,984	19,624	18,096	3,360	4,888	
641/642	Telephone Equip Purch (under \$5000)	28,900	2,747	31,647	1,765	9,697	29,882	21,950	
643	DP Communication Equip	-	-	-	-	-	-	-	
645	DP Equip Purch (under \$5000)	58,870	30,814	89,684	425,647	436,067	(335,962)	(346,382)	
660	Non DP Equip Purch (over \$5000)	-	-	-	-	-	-	-	
665	DP Equip Purch (over \$5000)	234,500	-	234,500	883,146	883,446	(648,946)	(648,946)	
709/710	Tenant Improvements / Premises Rent	9,810,735	(83,580)	9,727,156	6,072,354	9,108,532	3,654,801	618,624	
720	Utilities	153,780	-	153,780	47,274	70,911	106,506	82,869	
730/732/	Premises / Planned / Unplanned Repairs	67,269	-	67,269	22,100	26,280	45,169	40,989	
740	Janitorial and Maintenance	13,000	-	13,000	5,287	7,931	7,713	5,069	
810	Pro Rata	25,000	-	25,000	34,696	52,043	(9,696)	(27,043)	
811	SWCAP	454,210	-	454,210	418,939	418,939	35,271	35,271	
821	Attorney General Services	642,000	-	642,000	501,453	752,180	140,547	(110,180)	
822	DGS Facility Planning	357,750	-	357,750	228,150	342,225	129,600	15,525	
824	Security Services	44,570	-	44,570	16,183	24,275	28,387	20,295	
832	Professional Serv Contracts-Interdepart	424,987	10,885	435,872	29,798	435,872	406,074	-	
833	Professional Serv Contracts-External	13,500	100,000	113,500	105,365	117,865	8,135	(4,365)	
840	Subscriptions	245,700	-	245,700	49,317	73,027	196,383	172,673	
841	Memberships	112,050	-	112,050	8,750	112,050	103,300	-	
860	Other Services	140,100	-	140,100	62,906	94,359	77,194	45,741	
861	Interpreter Services	1,665,700	-	1,665,700	1,105,111	1,894,476	560,589	(228,776)	
910	Training	331,535	2,645	334,180	44,679	265,696	289,501	68,484	
912	Computer Output Microfilm	764,496	-	764,496	192,864	289,296	571,632	475,200	
920	Printing and Binding	2,300	-	2,300	-	-	2,300	2,300	
930	Transportation/Freight	85,000	50,000	135,000	41,902	62,853	93,098	72,147	
940	Advertising	2,500	-	2,500	-	-	2,500	2,500	
950	Court Costs	620,000	-	620,000	2,587	128,837	617,413	491,163	
961	Medical Expenses	-	-	-	4,456	6,683	(4,456)	(6,683)	
962	Miscellaneous Expenses	411,160	(136,274)	274,886	482	723	274,404	274,163	
	TOTAL	20,529,548	100,000	20,629,548	12,531,959	19,489,653	8,097,589	1,139,895	
	CALL LETTER TOTALS	2,962,827	N/A	2,964,707	2,062,840	3,456,039	901,866	(491,333)	

APPELLATE OPERATIONS								
		OPERATING EXPENSE AND EQUIPMENT BUDGET FOR SFY 2010/2011						
		SFY 2010-11 Expenditures and Encumb. Through 2/28/11						
EXP CODE	Name	10/11 Allocation	10/11 Augment	10/11 Adjusted Allocation	Actual Expend thru 2/28/11	Projected Expend thru 6/30/11	Balance 3/1/11	Projected Balance Available
310	Supplies	25,500	-	25,500	19,220	28,830	6,280	(3,330)
412	Voice/Data System Installation & Repair	1,000	-	1,000	120	180	880	820
410/420/421	Telephone Services	10,000	-	10,000	1,339	2,008	8,661	7,992
440	CALNET/CALDEX	-	-	-	-	-	-	-
450	Postage	-	-	-	-	-	-	-
453	Other Postage	5,200	-	5,200	1,333	2,000	3,867	3,200
520	In State Travcl	5,000	-	5,000	501	859	4,499	4,141
521	Moving & Relocation	-	-	-	-	-	-	-
523	Auto Expenses	-	-	-	-	-	-	-
530	Out of State Travcl	-	-	-	-	-	-	-
612	DP Equip Rent / Maintenance	-	-	-	-	-	-	-
613	Non DP Equip Rent	-	-	-	-	-	-	-
616	Software Purchase	51,500	-	51,500	-	1,500	51,500	50,000
620	Non DP Equip Maint / Repair	9,190	-	9,190	3,741	9,190	5,449	-
623	Dept Auto Maint/Repair	-	-	-	-	-	-	-
640	Equipment Purchase (under \$5000)	-	-	-	-	-	-	-
641/642	Telephone Equip Purch (under \$5000)	2,950	783	3,733	878	1,733	2,855	2,000
643	DP Communication Equip	-	-	-	-	-	-	-
645	DP Equip Purch (under \$5000)	5,720	-	5,720	-	5,720	5,720	-
660	Non DP Equip Purch (over \$5000)	-	-	-	-	-	-	-
661	Telephone Equip Purch (over \$5000)	-	-	-	-	-	-	-
665	DP Equip Purch (over \$5000)	-	-	-	-	-	-	-
709/710	Tenant Improvements / Premises Rent	-	-	-	-	-	-	-
711	Premises Rent-FDID owned	-	-	-	-	-	-	-
720	Utilities	-	-	-	-	-	-	-
730 / 732/734	Premises / Planned / Unplanned Repairs	4,180	-	4,180	-	4,180	4,180	-
740	Janitorial and Maintenance	-	-	-	-	-	-	-
810	Pro Rata	-	-	-	-	-	-	-
811	SWCAP	-	-	-	-	-	-	-
821	Attorney General Services	-	-	-	-	-	-	-
822	DGS Facility Planning	-	-	-	-	-	-	-
823	CHP Services	-	-	-	-	-	-	-
824	Security Services	-	-	-	-	-	-	-
832	Professional Serv Contracts-Interdepart	-	-	-	-	-	-	-
833	Professional Serv Contracts-External	1,000	100,000	101,000	105,365	105,365	(4,365)	(4,365)
835	IWDC Services	-	-	-	-	-	-	-
840	Subscriptions	35,000	-	35,000	20,822	31,234	14,178	3,766
841	Memberships	9,200	-	9,200	640	9,200	8,560	-
860	Other Services	17,000	-	17,000	9,102	13,653	7,898	3,347
861	Interpreter Services	8,700	-	8,700	2,139	3,667	6,561	5,033
910	Training	6,200	-	6,200	514	771	5,686	5,429
912	Computer Output Microfilm	-	-	-	-	-	-	-
920	Printing and Binding	-	-	-	-	-	-	-
930	Transportation/Freight	2,500	-	2,500	4,000	6,000	(1,500)	(3,500)
940	Advertising	-	-	-	-	-	-	-
950	Court Costs	-	-	-	87	87	(87)	(87)
961	Medical Expenses	-	-	-	-	-	-	-
962	Miscellaneous Expenses	24,560	(783)	23,777	-	-	23,777	23,777
	TOTAL	224,400	100,000	324,400	169,802	226,176	154,598	98,224
	CALL LETTER TOTALS	110,500	N/A	210,500	111,832	130,459	98,668	80,041
\$100,000 augmentation to Expense Code 833 is from overtime surplus personnel dollars								
								Projected 10/11 Exp 10/11 Allocation Call Letter Requests Changed

ADMINISTRATIVE SERVICES									
OPERATING EXPENSE AND EQUIPMENT BUDGET FOR SFY 2010/2011									
		SFY 2010-11 Expenditures and Encumb. Through 2/28/11							
EXP CODE	Name	10/11 Allocation	10/11 Augment	10/11 Adjusted Allocation	Actual Expend thru 2/28/11	Projected Expend thru 6/30/11	Balance 3/1/11	Projected Balance Available	11 / 12 Requests
310	Supplies	30,000	-	30,000	20,102	30,153	9,898	(153)	22,500
412	Voice/Data System Installation & Repair	1,000	-	1,000	-	-	1,000	1,000	1,000
410/420/	Telephone Services	23,000	-	23,000	8,566	12,849	14,434	10,151	13,000
421	CAI NFT/CAI D+X	-	-	-	-	-	-	-	-
440	Postage	755,000	-	755,000	444,080	666,121	310,920	88,879	680,000
453	Other Postage	15,696	-	15,696	11,031	16,547	4,665	(851)	17,780
520	In State Travel	58,700	-	58,700	59,521	102,036	(821)	(43,336)	102,000
521	Moving & Relocation	-	-	-	-	-	-	-	-
523	Auto Expenses	-	-	-	-	-	-	-	-
530	Out of State Travel	-	-	-	-	-	-	-	-
612	DP Equip Rent / Maintenance	-	5,773	5,773	5,773	5,773	-	-	-
613	Non DP Equip Rent	-	-	-	-	-	-	-	-
616	Software Purchase	-	-	-	-	-	-	-	3,000
620	Non DP Equip Maint / Repair	64,610	(11,452)	53,158	3,326	53,158	49,832	-	15,210
623	Dept Auto Maint/Repair	-	-	-	-	-	-	-	-
640	Equipment Purchase (under \$5000)	-	674	674	674	674	-	-	-
641/642	Telephone Equip Purch (under \$5000)	-	286	286	286	286	-	-	-
643	DP Communication Equip	-	-	-	-	-	-	-	-
645	DP Equip Purch (under \$5000)	3,500	-	3,500	-	3,500	3,500	-	-
660	Non DP Equip Purch (over \$5000)	-	-	-	-	-	-	-	-
661	Telephone Equip Purch (over \$5000)	-	-	-	-	-	-	-	-
665	DP Equip Purch (over \$5000)	-	-	-	-	-	-	-	-
709/710	Tenant Improvements / Premises Rent	1,895,911	186	1,896,097	1,267,682	1,901,524	628,415	(5,427)	1,958,112
711	Premises Rent-EDD owned	-	-	-	-	-	-	-	-
720	Utilities	36,000	-	36,000	3,800	5,700	32,200	30,300	36,000
730 /	Premises / Planned /	-	-	-	-	-	-	-	-
732/734	Unplanned Repairs	50,000	-	50,000	60	60	49,940	49,940	-
740	Janitorial and Maintenance	-	-	-	-	-	-	-	-
810	Pro Rata	25,000	-	25,000	34,696	52,043	(9,696)	(27,043)	52,000
811	SWCAP	454,210	-	454,210	418,939	418,939	35,271	35,271	567,492
821	Attorney General Services	-	-	-	-	-	-	-	-
822	DGS Facility Planning	357,750	-	357,750	228,150	342,225	129,600	15,525	345,000
823	CHP Services	-	-	-	-	-	-	-	-
824	Security Services	15,270	-	15,270	2,471	3,707	12,799	11,563	15,514
832	Professional Serv Contracts- Interdepart	276,584	5,679	282,263	79,798	282,263	252,465	-	222,075
833	Professional Serv Contracts External	12,500	-	12,500	-	12,500	12,500	-	50,000
835	HWDC Services	-	-	-	-	-	-	-	-
840	Subscriptions	9,400	-	9,400	4,913	7,369	4,487	2,031	9,400
841	Memberships	150	-	150	-	150	150	-	150
860	Other Services	22,200	-	22,200	3,462	5,193	18,738	17,007	5,200
861	Interpreter Services	-	-	-	-	-	-	-	-
910	Training	37,335	-	37,335	5,071	7,807	32,264	29,729	228,010
912	Computer Output Microfilm	-	-	-	-	-	-	-	-
920	Printing and Binding	2,300	-	2,300	-	-	2,300	2,300	-
930	Transportation/Freight	2,500	-	2,500	4,712	7,068	(2,212)	(4,568)	7,100
940	Advertising	2,000	-	2,000	-	-	2,000	2,000	-
950	Court Costs	-	-	-	-	-	-	-	-
961	Medical Expenses	-	-	-	-	-	-	-	-
962	Miscellaneous Expenses	10,000	(1,146)	8,854	-	-	8,854	8,854	10,000
TOTAL		4,160,616	0	4,160,616	2,557,113	3,937,443	1,603,503	223,173	4,360,543
CALL LETTER TOTALS		485,495	N/A	485,309	58,491	386,074	426,819	99,235	501,589
									Projected 10/11 Exp 10/11 Allocation Call Letter Requests Changed

INFORMATION TECHNOLOGY									
OPERATING EXPENSE AND EQUIPMENT BUDGET FOR SFY 2010/2011									
SFY 2010-11 Expenditures and Encumb. Through 2/28/11									
EXP CODE	Name	10/11 Allocation	10/11 Augment	10/11 Adjusted Allocation	Actual Expend thru 2/28/11	Projected Expend thru 6/30/11	Balance 3/1/11	Projected Balance Available	11 / 12 Requests
310	Supplies	5,000	-	5,000	17,854	26,780	(12,854)	(21,780)	20,250
412	Voice/Data System Installation & Repair	1,000	-	1,000	33,600	33,600	(32,600)	(32,600)	33,600
410/420/421	Telephone Services	355,000	131,700	486,700	301,258	451,887	185,442	34,813	347,000
440	CALNET/CAI DFX	-	-	-	-	-	-	-	-
450	Postage	-	-	-	-	-	-	-	-
453	Other Postage	2,500	-	2,500	2,118	3,176	383	(676)	3,200
520	In State Travel	18,800	-	18,800	40,849	70,027	(22,049)	(51,227)	70,000
521	Moving & Relocation	-	-	-	-	-	-	-	-
523	Auto Expenses	-	-	-	-	-	-	-	-
530	Out of State Travel	-	-	-	-	-	-	-	-
612	DP Equip Rent / Maintenance	934,813	(21,024)	913,789	343,817	884,090	569,971	29,699	907,995
613	Non DP Equip Rent	-	-	-	-	-	-	-	-
616	Software Purchase	12,700	1,168	13,868	6,770	15,580	7,098	(1,712)	-
620	Non DP Equip Maint / Repair	1,691	-	1,691	706	1,691	985	-	1,691
623	Dept Auto Maint/Repair	-	-	-	-	-	-	-	-
640	Equipment Purchase (under \$5000)	-	3,084	3,084	3,084	3,084	-	-	-
641/642	Telephone Equip Purch (under \$5000)	-	69	69	69	69	-	-	462,500
643	DP Communication Equip	-	-	-	-	-	-	-	-
645	DP Equip Purch (under \$5000)	23,750	16,703	40,453	411,536	411,536	(371,082)	(371,082)	5,000
660	Non DP Equip Purch (over \$5000)	-	-	-	-	-	-	-	-
661	Telephone Equip Purch (over \$5000)	-	-	-	-	-	-	-	-
665	DP Equip Purch (over \$5000)	234,500	-	234,500	883,446	883,446	(648,946)	(648,946)	-
709/710	Tenant Improvements / Premises Rent	-	-	-	-	-	-	-	-
711	Premises Rent-EDD owned	-	-	-	-	-	-	-	-
720	Utilities	-	-	-	-	-	-	-	-
730/732/734	Premises / Planned / Unplanned Repairs	-	-	-	-	-	-	-	-
740	Janitorial and Maintenance	-	-	-	-	-	-	-	-
810	Pro Rata	-	-	-	-	-	-	-	-
811	SWCAP	-	-	-	-	-	-	-	-
821	Attorney General Services	-	-	-	-	-	-	-	-
822	DGS Facility Planning	-	-	-	-	-	-	-	-
823	CHP Services	-	-	-	-	-	-	-	-
824	Security Services	-	-	-	-	-	-	-	-
832	Professional Serv Contracts Interdepart	-	-	-	-	-	-	-	-
833	Professional Serv Contracts External	-	-	-	-	-	-	-	-
835	IWDC Services	-	-	-	-	-	-	-	-
840	Subscriptions	15,800	-	15,800	2,606	2,960	13,194	12,840	15,800
841	Memberships	-	-	-	-	-	-	-	-
860	Other Services	4,900	-	4,900	96	144	4,804	4,756	150
861	Interpreter Services	-	-	-	-	-	-	-	-
910	Training	75,000	-	75,000	35,146	52,719	39,854	22,281	70,000
912	Computer Output Microfilm	-	-	-	-	-	-	-	-
920	Printing and Binding	-	-	-	-	-	-	-	-
930	Transportation/Freight	2,500	-	2,500	2,570	3,855	(70)	(1,355)	3,900
940	Advertising	-	-	-	-	-	-	-	-
950	Court Costs	-	-	-	-	-	-	-	-
961	Medical Expenses	-	-	-	-	-	-	-	-
962	Miscellaneous Expenses	293,100	(131,700)	161,400	-	-	161,400	161,400	183,900
	TOTAL	1,981,054	0	1,981,054	2,085,524	2,844,644	-104,470	(863,590)	2,124,986
	CALL LETTER TOTALS	1,578,054	N/A	1,446,354	1,686,691	2,255,390	(240,337)	(809,036)	1,634,286
									Projected 10/11 Exp 10/11 Allocation Call Letter Requests Changed

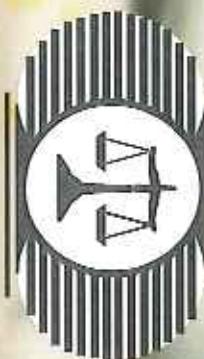
EXECUTIVE								
		OPERATING EXPENSE AND EQUIPMENT BUDGET FOR SFY 2010/2011						
		SFY 2010-11 Expenditures and Encumb. Through 2/28/11						
EXP CODE	Name	10/11 Allocation	10/11 Augment	10/11 Adjusted Allocation	Actual Expend thru 2/28/11	Projected Expend thru 6/30/11	Balance 3/1/11	Projected Balance Available
310	Supplies	10,000	-	10,000	6,106	9,159	3,894	841
412	Voice/Data System Installation & Repair	-	-	-	-	-	-	-
410/420/421	Telephone Services	73,000	-	73,000	2,171	3,256	70,829	69,744
440	CALNET/CALDFX	-	-	-	-	-	-	-
450	Postage	-	-	-	-	-	-	-
453	Other Postage	200	-	200	78	116	122	84
520	In State Travel	68,000	-	68,000	39,189	67,182	28,811	818
521	Moving & Relocation	-	-	-	-	-	-	-
523	Auto Expenses	-	-	-	-	-	-	-
530	Out of State Travel	11,400	-	11,400	-	-	11,400	11,400
612	DP Equip Rent / Maintenance	-	-	-	-	-	-	-
613	Non DP Equip Rent	-	-	-	-	-	-	-
616	Software Purchase	-	-	-	-	-	-	-
620	Non DP Equip Maint / Repair	3,011	-	3,011	1,995	3,011	1,016	-
623	Dept Auto Maint/Repair	-	-	-	-	-	-	-
640	Equipment Purchasc (under \$5000)	5,000	-	5,000	75	112	4,925	4,888
641/642	Telephone Equip Purch (under \$5000)	-	-	-	-	-	-	-
643	DP Communication Equip	-	-	-	-	-	-	-
645	DP Equip Purch (under \$5000)	-	-	-	-	-	-	15,758
660	Non DP Equip Purch (over \$5000)	-	-	-	-	-	-	-
661	Telephone Equip Purch (over \$5000)	-	-	-	-	-	-	-
665	DP Equip Purch (over \$5000)	-	-	-	-	-	-	-
709/710	Tenant Improvements / Premises Rent	-	-	-	693,848	1,040,772	(693,848)	(1,040,772)
711	Premises Rent-FDO owned	-	-	-	-	-	-	-
720	Utilities	-	-	-	-	-	-	-
730/	Premises / Planned /	-	-	-	-	-	-	-
732/734	Unplanned Repairs	-	-	-	-	-	-	-
740	Janitorial and Maintenance	-	-	-	-	-	-	-
810	Pro Rata	-	-	-	-	-	-	-
811	SWCAP	-	-	-	-	-	-	-
821	Attorney General Services	642,000	-	642,000	501,453	752,180	140,547	(110,180)
822	DOS Facility Planning	-	-	-	-	-	-	-
823	CHP Services	-	-	-	-	-	-	-
824	Security Services	-	-	-	-	-	-	-
832	Professional Serv Contracts- Interdepart	148,403	-	148,403	-	148,403	148,403	-
833	Professional Serv Contracts External	-	-	-	-	-	-	-
835	IWDC Services	-	-	-	-	-	-	-
840	Subscriptions	9,500	-	9,500	5,383	8,074	4,117	1,426
841	Memberships	2,000	-	2,000	390	2,000	1,610	-
860	Other Services	60,000	-	60,000	41,187	61,780	18,813	(1,780)
861	Interpreter Services	-	-	-	-	-	-	-
910	Training	3,000	2,645	5,645	2,925	3,065	2,720	2,580
912	Computer Output Microfilm	-	-	-	-	-	-	-
920	Printing and Binding	-	-	-	-	-	-	-
930	Transportation/Freight	2,500	-	2,500	892	1,338	1,608	1,162
940	Advertising	500	-	500	-	-	500	500
950	Court Costs	620,000	-	620,000	2,500	128,750	617,500	491,250
961	Medical Expenses	-	-	-	-	-	-	-
962	Miscellaneous Expenses	5,000	(2,645)	2,355	-	-	2,355	2,355
	TOTAL	1,663,514	0	1,663,514	1,298,191	2,229,198	365,323	-565,684
	CALL LETTER TOTALS	164,614	N/A	164,614	5,072	154,707	159,542	9,907
								23,925
								Projected 10/11 Exp 10/11 Allocation Call Letter Requests Changed

FIELD OPERATIONS									
		OPFRATING EXPENSE AND EQUIPMENT BUDGET FOR SFY 2010/2011							
		SFY 2010-11 Expenditures and Encumb. Through 2/28/11							
EXP CODE	Name	10/11 Allocation	10/11 Augment	10/11 Adjusted Allocation	Actual Expend thru 2/28/11	Projected Expend thru 6/30/11	Balance 3/1/11	Projected Balance Available	11 / 12 Requests
310	Supplies	335,000	-	335,000	213,643	320,465	121,357	14,535	251,250
412	Voice/Data System Installation & Repair	4,000	-	4,000	32,535	32,535	(28,535)	(28,535)	4,000
410/420	Telephone Services	111,000	-	111,000	65,375	98,062	45,626	12,938	100,000
/421	CALNET/CALDEX	-	-	-	-	-	-	-	-
450	Postage	-	-	-	-	-	-	-	-
453	Other Postage	128,916	1,040	129,956	88,072	132,108	41,884	(2,152)	176,598
520	In State Travel	569,000	-	569,000	386,019	661,746	182,981	(92,746)	662,000
521	Moving & Relocation	-	-	-	-	-	-	-	-
523	Auto Expenses	2,000	-	2,000	1,024	1,536	976	464	2,000
530	Out of State Travel (1)	-	-	-	-	-	-	-	-
612	DP Equip Rent / Maintenance	-	-	-	-	-	-	-	-
613	Non DP Equip Rent	-	-	-	-	-	-	-	-
616	Software Purchase	-	1,114	1,114	1,114	1,114	-	-	-
620	Non DP Equip Maint / Repair	108,969	-	108,969	43,878	108,969	65,091	-	109,391
623	Dept Auto Maint/Repair	-	-	-	-	-	-	-	-
640	Equipment Purchase (under \$5000)	3,540	10,686	14,226	15,791	14,226	(1,566)	-	3,462
641/642	Telephone Equip Purch (under \$5000)	25,950	1,609	27,559	532	7,609	27,027	19,950	4,900
643	DP Communication Equip	-	-	-	-	-	-	-	-
645	DP Equip Purch (under \$5000)	25,900	14,111	40,011	14,111	15,311	25,900	24,700	-
660	Non DP Equip Purch (over \$5000)	-	-	-	-	-	-	-	-
661	Telephone Equip Purch (over \$5000)	-	-	-	-	-	-	-	-
665	DP Equip Purch (over \$5000)	-	-	-	-	-	-	-	-
709/710	Tenant Improvements / Premises Rent	7,914,824	(83,766)	7,831,059	4,110,824	6,166,236	3,720,235	1,664,823	7,549,851
711	Premises Rent-EDD owned	-	-	-	-	-	-	-	-
720	Utilities	117,780	-	117,780	43,474	65,211	74,306	52,569	113,580
730/732	Premises / Planned / Unplanned Repairs	13,089	-	13,089	22,040	22,040	(8,951)	(8,951)	-
/734	Janitorial and Maintenance	13,000	-	13,000	5,287	7,931	7,713	5,069	3,120
810	Pro Rata	-	-	-	-	-	-	-	-
811	SWCAP	-	-	-	-	-	-	-	-
821	Attorney General Services	-	-	-	-	-	-	-	-
822	DGS Facility Planning	-	-	-	-	-	-	-	-
823	CHP Services	-	-	-	-	-	-	-	-
824	Security Services	29,300	-	29,300	13,712	20,668	15,588	8,732	12,429
832	Professional Serv Contracts-Interdepart	-	5,206	5,206	-	5,206	5,206	-	-
833	Professional Serv Contracts-External	-	-	-	-	-	-	-	-
835	HWDC Services	-	-	-	-	-	-	-	-
840	Subscriptions	176,000	-	176,000	15,594	23,391	160,406	152,609	176,000
841	Memberships	100,700	-	100,700	7,720	100,700	92,980	-	100,700
860	Other Services	36,000	-	36,000	9,059	13,589	26,941	22,411	15,000
861	Interpreter Services	1,657,000	-	1,657,000	1,102,972	1,890,809	554,028	(233,809)	1,900,000
910	Training	210,000	-	210,000	1,023	201,535	208,977	8,466	10,000
912	Computer Output Microfilm	764,496	-	764,496	192,864	289,296	571,632	475,200	570,000
920	Printing and Binding	-	-	-	-	-	-	-	-
930	Transportation/Freight	75,000	50,000	125,000	29,728	44,592	95,272	80,408	45,000
940	Advertising	-	-	-	-	-	-	-	-
950	Court Costs	-	-	-	-	-	-	-	-
961	Medical Expenses	-	-	-	4,456	6,683	(4,456)	(6,683)	-
962	Miscellaneous Expenses	78,500	-	78,500	482	723	78,018	77,777	35,000
	TOTAL	12,499,964	0	12,499,964	6,421,329	10,252,191	6,078,635	2,247,773	11,844,281
	CALL LETTER TOTALS	624,164	N/A	657,930	200,755	529,409	457,174	128,521	351,780
									Projected 10/11 Exp 10/11 Allocation Call Letter Requests Changed

CALIFORNIA UNEMPLOYMENT INSURANCE APPEALS BOARD									5/25/11 - mg		
OPERATING EXPENSE AND EQUIPMENT BUDGET FOR SFY 2011/2012											
SFY 11/12 REQUESTS by DIVISION		11 / 12 ALLOCATIONS									
EXP CODE	Name	10/11 Allocation	Admin	AO	Exec	ITS	FO	TOTAL ALLOCATION	10/11-11/12 Change	% Chng	
310	Supplies	405,500	22,500	21,675	7,500	20,250	251,250	\$ 323,175	(82,325)	-20%	
412	Voice/Data System Installation & Repair	7,000	1,000	1,000	0	33,600	1,000	\$ 39,600	32,600	166%	
410/420	Telephone Services	572,000	13,000	2,100	3,300	347,000	100,000	\$ 465,400	(106,800)	19%	
421	CAI NFT/CALDEX	-	0	0	0	0	0	\$ -	-	-	
450	Postage	755,000	680,000	0	0	0	0	\$ 680,000	(75,000)	-10%	
453	Other Postage	152,512	17,780	2,780	200	3,200	176,598	\$ 200,558	48,046	32%	
520	In State Travel	719,500	102,000	5,000	68,000	70,000	662,000	\$ 907,000	187,500	26%	
521	Moving & Relocation	-	0	0	0	0	0	\$ -	-	-	
523	Auto Expenses	2,000	0	0	0	0	2,000	\$ 2,000	-	0%	
530	Out of State Travel (4 trips)	11,400	0	0	10,450	0	0	\$ 10,450	(950)	-8%	
612	DP Equip Rent / Maintenance	934,813	0	0	0	907,995	0	\$ 907,995	(26,818)	-3%	
613	Non DP Equip Rent	-	0	0	0	0	0	\$ -	-	-	
616	Software Purchase	64,200	3,000	10,450	0	0	0	\$ 13,450	(50,750)	-79%	
620	Non DP Equip Maint / Repair	-	187,471	15,210	9,188	2,967	1,691	109,391	\$ 138,447	(40,024)	26%
623	Dept Auto Maint/Repair	-	0	0	0	0	0	\$ -	-	-	
640	Equipment Purch (under \$5000)	8,540	0	0	0	0	3,462	\$ 3,462	(5,070)	-59%	
641/642	Telephone Equip Purch (under \$5000)	28,900	0	1,750	0	462,500	4,900	\$ 469,150	440,250	1523%	
643	DP Communication Equip	-	0	0	0	0	0	\$ -	#DIV/0!	-	
645	DP Equip Purch (under \$5000)	58,870	0	0	15,758	5,000	0	\$ 20,758	(38,112)	-65%	
660	NonDP Equip Purch (over \$5000)	-	0	0	0	0	0	\$ -	-	-	
661	Telephone Equip Purch (over \$5000)	-	0	0	0	0	0	\$ -	-	-	
665	DP Equip Purch (over \$5000)	234,500	0	0	0	0	0	\$ -	(234,500)	-100%	
709/710	Tenant Improvements / Premises Rent	9,810,735	1,958,112	0	0	0	7,549,851	\$ 9,507,963	(302,772)	-3%	
711	Premises Rent-EJD owned	-	0	0	0	0	0	\$ -	-	-	
720	Utilities	153,780	36,000	0	0	0	113,580	\$ 149,580	(4,200)	-3%	
730/732	Premises / Planned / Unplanned Repairs	67,269	0	0	0	0	10,000	\$ 10,000	(57,269)	-85%	
740	Janitorial and Maintenance	13,000	0	0	0	0	3,120	\$ 3,120	(9,880)	-70%	
810	Pro Rata	25,000	52,000	0	0	0	0	\$ 52,000	27,000	108%	
811	SWCA/P	454,210	567,492	0	0	0	0	\$ 567,492	113,282	25%	
821	Attorney General Services	642,000	0	0	753,000	0	0	\$ 753,000	111,000	17%	
822	DCS Facility Planning	357,750	345,000	0	0	0	0	\$ 345,000	(12,750)	4%	
823	CHP Services	-	0	0	0	0	0	\$ -	#DIV/0!	-	
824	Security Services	44,570	15,514	0	0	0	12,429	\$ 27,943	(18,627)	-37%	
832	Professional Serv Contracts-Interdepart	424,987	222,075	0	0	0	0	\$ 222,075	(202,912)	46%	
833	Professional Serv Contracts-External	13,500	50,000	225,000	0	0	0	\$ 275,000	261,500	-	
835	IWDC Services	-	0	0	0	0	0	\$ -	-	-	
840	Subscriptions	245,700	9,400	35,000	9,500	15,800	176,000	\$ 245,700	-	0%	
841	Memborships	112,050	150	9,200	2,000	0	100,700	\$ 112,050	-	0%	
860	Other Services	140,100	5,200	14,000	62,000	150	15,000	\$ 96,350	(43,750)	-31%	
861	Interpreter Services	1,665,700	0	6,000	0	0	1,900,000	\$ 1,906,000	240,300	14%	
910	Training	331,535	228,010	7,400	0	70,000	10,000	\$ 315,410	(16,125)	-5%	
912	Computer Output Microfilm	764,496	0	0	0	0	570,000	\$ 570,000	(194,496)	-25%	
920	Printing and Binding	2,300	0	0	0	0	0	\$ -	(2,300)	-100%	
930	Transportation/Freight	85,000	7,100	6,000	1,500	3,900	45,000	\$ 63,500	(21,500)	-25%	
940	Advertising	2,500	0	0	0	0	0	\$ -	(2,500)	-100%	
950	Court Costs	620,000	0	0	500,000	0	0	\$ 500,000	(120,000)	-19%	
961	Medical Expenses	-	0	0	0	0	0	\$ -	#DIV/0!	-	
962	Miscellaneous Expenses	411,160	10,000	5,000	5,000	183,900	35,000	\$ 238,900	(172,200)	-42%	
	TOTAL	\$20,529,548	4,360,543	361,543	1,441,175	2,124,986	11,054,281	\$ 20,142,528	(387,020)	-2%	
	CALL LETTER TOTALS	\$ 2,962,827	561,589	261,568	23,926	1,634,286	361,780	\$ 2,843,148	(110,070)	-4%	

California Unemployment Insurance Appeals Board
June 14, 2011 Board Meeting

BUDGET PROPOSAL 2011-2012



BASE BUDGET ADJUSTMENTS



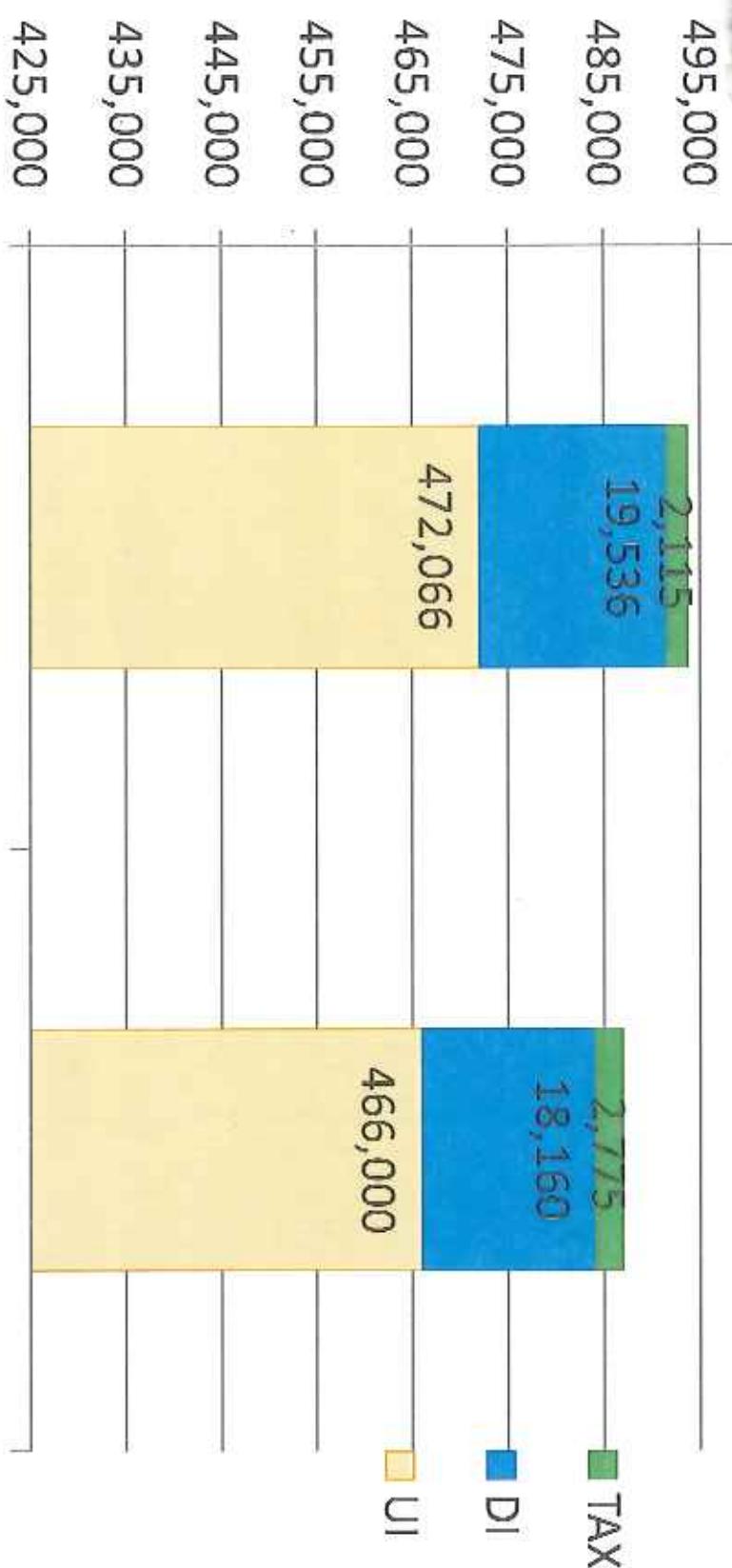
Personnel and

Operating Expenses and Equipment

BUDGET AUTHORITY ADJUSTMENTS	POSITIONS	DOLLARS
CUIAB's BASE BUDGET ESTIMATE	1032.0	\$ 109,898,221
May 2011 Revise Adjustments		
Unemployment Insurance Program	38.5	\$ 3,147,022
Disability Insurance Program	-1.4	\$ (113,935)
Paid Family Leave Program		\$ (1,700,147)
EO S-01-10 Workforce Cap Plan 5%	-55.0	\$ (4,962,000)
EO B-1-11 Cellular Device Reduction 50%		\$ (105,000)
Personal Leave Program 4.62% Salary Reduction		\$ (744,437)
Non ALJs/Excluded/Exempt - 4 months		\$ (1,413,079)
ALJs - 9 months		
TOTAL (Estimates)	1014.1	\$ 104,006,644

BUDGET ESTIMATES

Workload and Earnings Forecasts



2010-11

493,700 Decisions

\$104.7 Million

2011-12

486,900 Decisions

\$104.0 Million

BUDGET FUNDING SOURCES



		Dollars	Percent
Federal Funds	Unemployment Administration Fund - to administer UI Benefit & Tax appeal hearings. (Employer paid payroll tax.)	\$ 95,665,644	92.0%
State Special Funds	State Disability Insurance Fund - to administer DI Benefit & Tax appeal hearings. (Employee paid payroll tax – 1.1%).	\$ 7,635,000	7.3%
General Fund	General Fund - to administer Tax Appeal hearings for the State Personal Income Tax program.	\$ 484,000	0.5%
Reimbursements	Facilities Sub-Leases	\$ 222,000	0.2%
Total		\$104,006,644	100.0%

BRANCH REQUESTS

Personnel and

Operating Expenses and Equipment



CUIAB BRANCH REQUESTS	POSITIONS	DOLLARS
Appellate Operations	86.1	\$ 7,504,475
Administrative Services	61.0	\$ 8,964,882
Information Technology	49.0	\$ 6,832,882
Executive Office	16.5	\$ 3,935,814
Field Operations	650.0	\$ 74,458,128
TOTAL	862.6	\$ 101,696,181

PERSONNEL BUDGET HIGHLIGHTS



<u>PERSONNEL GROWTH</u>	<u>POSITIONS</u>			<u>SALARY/WAGE</u>
	Perm	Temp	Total	
2011-12 REQUESTS	715.1	147.5	862.6	\$ 59,233,249
2010-11 as of 5-1-11	620.1	117.0	737.1	\$ 52,922,068
TOTAL INCREASE	95.0	30.5	125.5	\$ 6,311,181

OVERTIME ALLOCATION \$1.1 Million (reduced \$ 500,000)

PERSONNEL BUDGET HIGHLIGHTS



<u>PLANNED NEW HIRES</u>	Perm	Temp	Total
PALJs/ALJs	19.0	4.0	23.0
LSSs/Support Staff	55.0	23.0	78.0
Exec/Admin/IT	21.0	3.5	24.5
TOTAL NEW HIRES	95.0	30.5	125.5
<u>BRANCH GROWTH</u>	Total		
Field Operations	83.0		
Appellate Operations	18.0		
Exec / Admin / IT	24.5		
TOTAL GROWTH	125.5		



OPERATING EXPENSES & EQUIPMENT (OE&E) BUDGET HIGHLIGHTS

CALL LETTER REQUESTS	11/12 Requests	10/11 Allocations	10/11-11/12 Change	% Change
Equipment/Furniture Purchase	\$ 3,462	8,540	(5,078)	-59%
Telephone Equipment Purchase	\$ 469,150	28,900	440,250	1523%
Security Services	\$ 27,943	44,570	(16,627)	-37%
Software Purchase	\$ 13,450	64,200	(50,750)	-79%
Premises Planned/Unplanned Repairs	\$ 10,000	67,269	(57,269)	-100%
Other Postage	\$ 200,558	152,512	48,046	32%
DP Equipment Purchase	\$ 20,758	293,370	(272,612)	-92%
Training	\$ 315,410	331,535	(16,125)	-5%
Miscellaneous Expenses	\$ 238,900	411,160	(172,260)	-42%
Professional Service Contracts	\$ 497,075	438,487	58,588	13%
DP/Non Equip Maintenance / Repair	\$ 1,046,442	1,122,284	(75,842)	-7%
TOTALS	\$ 2,843,148	2,962,827	(119,679)	-4%

OE&E BUDGET HIGHLIGHTS



ON-GOING COSTS	11/12 Requests	10/11 Allocations	10/11-11/12 Change	% Change
Printing and Binding	\$ 0	2,300	(2,300)	-100%
Advertising	\$ 0	2,500	(2,500)	-100%
Transportation/Freight	\$ 63,500	85,000	(21,500)	-25%
Memberships	\$ 112,050	112,050	-	0%
Other Services	\$ 96,350	140,100	(43,750)	-31%
Subscriptions	\$ 245,700	245,700	-	0%
Supplies	\$ 323,175	405,500	(82,325)	-20%
Pro Rata & SWCAP	\$ 619,492	479,210	140,282	29%
Phone Services & Repair	\$ 505,000	579,000	(74,000)	-13%
Travel / Auto Expense	\$ 919,450	732,900	186,550	25%
Postage	\$ 680,000	755,000	(75,000)	-10%
Computer Output Microfilm	\$ 570,000	764,496	(194,496)	-25%
AG Services/Court Costs	\$ 1,253,000	1,262,000	(9,000)	-1%
Interpreter Services	\$ 1,906,000	1,665,700	240,300	14%
Premises Rent, DGS Plans, TIs, Utilities, Janitorial, Maintenance	\$ 10,005,663	10,335,265	(329,602)	-3%
TOTAL	\$ 17,299,380	17,566,721	-267,341	-1.5%

OE&E BUDGET HIGHLIGHTS



FACILITY LEASE BUDGET and PROPOSED PROJECTS

SACRAMENTO HEADQUARTERS	\$ 1,958,112
FIELD HEADQUARTERS and OUTSTATIONS	\$ 7,519,197
PROPOSED PROJECTS (detail on following slide)	\$ 30,654
TOTAL	\$ 9,507,963

OE&E BUDGET HIGHLIGHTS



<u>PROPOSED PROJECTS</u>	2011-12 FY	2010-11
	Lease Increase	TIs ARF Acct.
Bakersfield-Relocation	\$1,200	\$200,000
Modesto-Remodel		\$40,000
Oakland-Remodel		\$400,000
Oxnard-Remodel		\$250,000
Sacramento-Security Enhancements	\$200,000	
San Francisco-Lease Renewal	\$25,454	\$100,000
Stockton-Relocation	\$4,000	\$200,000
Annualized Lease Increase Total	\$30,654	
Tenant Improvements ARF Account Total		\$1,390,000
GRAND TOTAL		\$1,420,654

OE&E BUDGET SUMMARY



<u>OE&E - FISCAL YEAR CHANGE</u>	DOLLARS
2011-12 ALLOCATION	\$ 20,142,528
2010-11 REQUESTS	\$ 20,529,548
TOTAL DECREASE	-\$ 387,020

POTENTIAL BUDGETARY

RISKS



1. The October 2011 and May 2012 Revises \$?
(reduced workload, positions, and dollars)
2. Higher litigation costs \$?
3. Natural disaster(s) \$?
4. Delayed Economic Recovery \$?
5. Executive Order Budget Reductions \$?

POTENTIAL BUDGETARY RESERVES



1. 2011-12 Reserve	\$ 585,068
2. Litigation	\$ 500,000
3. <u>Training Conference</u>	\$ 200,000
Total	\$ 1,285,068

BUDGET SUMMARY PROPOSAL



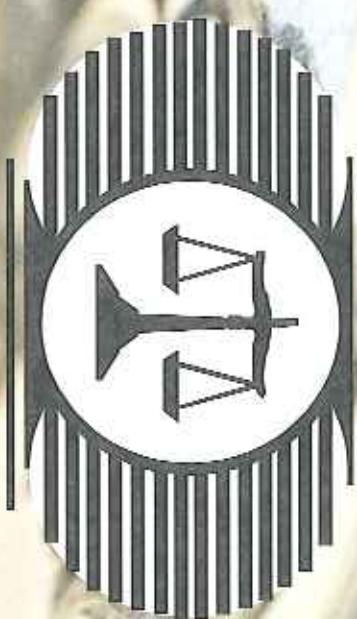
	<u>POSITIONS</u>			<u>DOLLARS</u>
	Perm	Temp	Total	
BASE BUDGET	735.5	278.6	1014.1	\$ 104,006,644
BRANCH REQUESTS	715.1	147.5	862.6	\$ 101,696,181
BALANCE	20.4	131.1	151.5	\$ 2,310,463
LESS UNSPENT BENEFITS				\$ (1,725,395)
RESERVE				\$ 585,068

BUDGET PERCENTAGES

<u>POSITIONS</u>	<u>DOLLARS</u>
Permanent	83%
Temporary Help	16%
Overtime	1%
Total	100%

<u>POSITIONS</u>	<u>DOLLARS</u>
Salaries/Wages	57%
Benefits	22%
OE&E	20%
Reserve	1%

California Unemployment Insurance Appeals Board



Budget Advisory Committee (BAC)

Branch Representatives:

Executive/Field	Admin. Services	Info Technology	Appellate
Alberto Roldan	Pamela Boston	Rafael Placencia	Jorge Carrillo
Hugh Harrison			Joe Contreras
			Luis Rodriguez

Budget Team:

Renee' Erwin, Robert Silva, Mirella Gomez, Valerie Graziano